IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: David Galloway

Title: EDIBLE PROTEIN MATRIX AND METHOD FOR

MAKING THE SAME

Application No.: TBD

Filing Date: 26 March, 2004

Attorney Docket No.: 1821-001-03

CERTIFICATE OF MAILING OR TRANSMISSION

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PRELIMINARY AMENDMENT

TO THE COMMISSIONER FOR PATENTS:

The Applicant requests preliminary amendment of the above referenced patent application as follows:

AMENDMENT

In the Specifications:

Please add the following heading and paragraph immediately after the title of the invention on the first page, as follows: